



Checklist for Automatic Transactions

This checklist will help you organize your direct deposit and automatic payment information while you make the smooth switch to Marine Bank. Use this form to record company names, account numbers, and phone & fax numbers—making it easy to notify the services and companies that need to know you are changing banks.

Direct Deposits

Service	Company Name	Acct #	Phone/Fax #
Payroll			
Pension			
Social Security			(800) 772-1212
Government Benefit			
Other			

Automatic Payments

Service	Company Name	Acct #	Phone/Fax #
Mortgage/Rent			
Equity Loan/Line			
Auto Loan			
Investment Account			
IRA			
Insurance (car, life)			
Utilities (electric, cell, phone, cable, etc.)			
Credit Card			
Other (gym, etc.)			

Need assistance? Bring this completed form to any Marine Bank branch and a personal banker will help you make the smooth switch to Marine Bank.